

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Various Purpose Bonds
Series 2026B**

TERMS AND CONDITIONS

True Interest Cost for the Series 2026B Bonds: 2.8906%.

The Series 2026B Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (September 1)	Principal Amount	Interest Rate	Yield	Price
2027	\$3,215,000	5.000%	2.580%	102.973%
2028	3,380,000	5.000	2.530	105.384
2029	3,555,000	5.000	2.570	107.544
2030	2,480,000	5.000	2.640	109.442
2031	2,615,000	5.000	2.710	111.148
2032	660,000	5.000	2.800	112.544
2033	690,000	5.000	2.840	114.073
2034	730,000	5.000	2.920*	113.511
2035	770,000	5.000	3.010*	112.883
2036	810,000	5.000	3.090*	112.329

**Yield to the optional redemption date of September 1, 2033.*

The Series 2026B Bonds maturing on or after September 1, 2034 are subject to optional redemption at the option of the City on any date on or after September 1, 2033.